



HOLY ANGELS HEARTLINE

SPRING 2009 *Unconditional Love. Unlimited Possibilities.* VOLUME XVIII, NUMBER 20

Unlimited Possibilities

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Holy Angels Hosts Give-A-Push Weekend

Fourteen Pi Kappa Phi fraternity brothers from southeastern universities, including UNC-Chapel Hill, University of Virginia, Furman University, and Appalachian State University, recently converged on Holy Angels Camp Hope for a Give-A-Push Weekend.

Preliminary work for the Push Weekend was completed by Duke Energy employees and the Holy Angels maintenance department. In addition, Holy Angels received a \$5,000 grant from Push America for construction materials.

During Give-A-Push Weekend which began on Saturday, April 4 at 8am, the group assisted in building and reconfiguring a heavy-duty pier and floating dock which improved the stability of the structure in order to provide safer accommodations for wheelchair use. They also stripped and stained decking that was originally installed by another group of their fraternity brothers in 1994. Over 40 additional volunteers helped during the project, including Rick Hanafin and many of his staff members at Seneca Communications, Belmont.



Pi Kappa Phi fraternity brothers from area universities work on projects at Camp Hope during Give-A-Push Weekend.



Pi Kappa Phi fraternity brothers build, stain and stabilize structures at Camp Hope.

Holy Angels relationship with Pi Kappa Phi dates back to the early 1980's when Regina P. Moody, President/CEO of Holy Angels, served on Push America Board of Directors. She made history in 1993, when she was elected as the first woman President of the organization.

Pi Kappa Phi fraternity brothers arrived in Belmont in 1989 for the fraternity's first Give-A-Push Weekend. During this visit, they built a covered picnic shelter and a handicapped accessible playground for the children and adults with developmental disabilities who resided at Holy Angels.

Holy Angels hosted a reunion celebration on Saturday evening welcoming several of the men who worked on Push America's first Give-A-Push weekend at Holy Angels in 1989.

PUSH AMERICA - PI KAPPA PHI

Push America, a 501(c)(3) organization, was established in 1977. Their programs were created to educate and provide a quality hands-on service experience for members of Pi Kappa Phi while enhancing the lives of people with disabilities. To date, over \$12 million dollars has been raised by members of the fraternity in support of the projects and programs of Push America. In addition, they have donated thousands of man hours to renovate or build facilities that serve people with disabilities.

MISSION STATEMENT

In a positive environment of spiritual, physical, educational, social and emotional support, Holy Angels provides children and adults with dignified and empowering opportunities for living with special emphasis on those individuals with varying degrees of mental retardation who may also have multiple disabilities.



Many Thanks To Our 2009 Angel Bowl Sponsors

Holy Angels would like to recognize and thank the following 2009 Angel Bowl sponsors.

GOLD SPONSOR

Duke Energy



SILVER SPONSORS

George Pappas' Liberty Lanes



The Howe Foundation

BRONZE SPONSOR

BB&T/BB&T Insurance



BRONZE MEDIA SPONSOR

The Gaston Gazette



SESSION SPONSORS

Friends of Holy Angels

McKenney Family Dealerships

Neil Medical Group

PSNC Energy

SESSION EMCEES

Jon Robinson, WKQC FM

Catherine Lane, WSOC FM

Jim Parks, Gaston County Schools

Member Holy Angels Board of Directors

Dennis Kuhn, COO, Holy Angels

LANE SPONSORS

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CaroMont Health

Carothers Funeral Home

Cherubs Café & Candy Bouquet by Holy Angels

Enterprise Leasing, Inc.

Fancy Hill Baptist Church

Firestone Fibers & Textiles

Holy Angels Corporate Leadership Team

Holy Angels Staff

In Memory of Liz Frivold

In Memory of Todd Lankford

In Memory of Wendy Barker

International Minute Press

The Leonard Family

Market Street Pizza & Sub

McLean Funeral Directors

The Nelis Family/Konica Minolta

N.C. Renegade Pigs Motorcycle Club

Push America

Restaurant Depot

RBC Centura-Wealth Management

S & L Creations, Inc.

Seneca Communications

Special Kare for Special Kids

Stanton Chase International

Stefano Foods, Inc.

The Tiearney Family

Join us for Angel Bowl 2010 Saturday, March 13, 2010



Dennis Kuhn, COO of Holy Angels, with Kerri Massey, Holy Angels CPO, and Holy Angels resident, Sarah



Holy Angels resident, Trey, gets ready to roll the first ball at one of the sessions.



Holy Angels nursing staff team takes to the lanes at Angel Bowl.





1000 Bowlers Support Holy Angels 17th Annual Angel Bowl

Bowling shoes and a bowling ball plus a lot of energy and laughter was all it took to make Holy Angels 17th Annual Angel Bowl - All Star Bowl - one of the most exciting and successful events of the year. The \$94,000 raised will assist Holy Angels mission in providing residential services and high quality programs to children and adults with mental retardation and physical disabilities, many of whom are medically fragile.



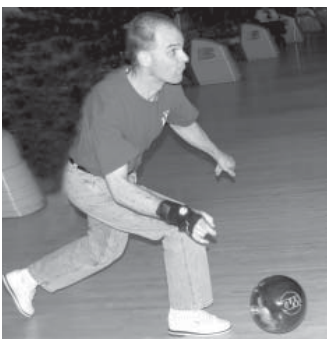
Left to right, Ally Adams, Texas Pete the Clown and MC, Jon Robinson, WKQC FM

The events took place on Saturday, March 14 at George Pappas' Liberty Lanes in Gastonia. Over a thousand participants, staff and volunteers formed 180 teams to show their support and dedication to Holy Angels. They represented local businesses, schools, churches, civic organizations and Holy Angels residents. Each session began with a Holy Angels resident rolling the first ball.

The day's spotlight was on Ally Adams, 8, who is a third grade student at Belmont Central Elementary School. Ally learned about Holy Angels during her Pride in Gaston County visit. This remarkable student, who bowled with her family, raised over \$1,000 for Angel Bowl.

Duke Energy served as Gold Sponsor. George Pappas' Liberty Lanes and The Howe Foundation provided Silver Sponsorship support. The Gaston Gazette served as Bronze Media Sponsor and BB&T/BB&T Insurance was also a Bronze Sponsor.

Cheering bowlers on were emcees, Jon Robinson, WKQC, FM, Catherine Lane, WSOC FM, Jim Parks, Gaston County Schools and Holy Angels board member, and Dennis Kuhn, COO, Holy Angels, who also announced door prize winners. Prizes were provided by local companies.



Holy Angels residents at Angel Bowl - left to right - Will it be a strike for Mike? Cheryl leads a session in the Pledge of Allegiance.



PSNC Energy - A Loyal Angel Bowl Supporter

Let's reminisce about one of our loyal Angel Bowl sponsors. PSNC Energy, a 2009 Session Sponsor, has been involved in the event since 1994, that's just two years short of the duration of the event. After Jane Collins, general manager at PSNC Energy, participated on a Wachovia team in 1993, she returned to her job at PSNC and spread the word about this wonderful event. The next year PSNC formed a team, setting the precedence for years to come. This year they had 14 teams.

"For the first year or two I did a little recruiting," says Collins. "But after that the teams formed themselves. Once you go, you want to do it again. And you tell your co-workers and friends. This is such an uplifting and fun event. Everyone has such a good time. There are few opportunities to participate in activities with co-workers outside of work. It's a family event and people love it."

Collins' fourteen years of coordinating the event were recognized this year when she was awarded the Ed Sabatini Advocacy Award at the 19th Annual Volunteer Appreciation Reception on April 21. "This awards means a lot to me," says Collins. "I love Holy Angels and everyone there. The fact that they recognized what I mean to them is very touching."

In addition to coordinating the fundraiser for PSNC, Collins who plays the hand bells at her church, First Baptist Church of Mt. Holly, was instrumental in forming a hand bell choir at Holy Angels. "When I discovered that Holy Angels had hand bells, I saw this as a mission opportunity," comments Collins. "We practice three times a month. Last Christmas, we taught the group, which is made up of members from the Great Adventure Group and Holy Angels residents, several Christmas songs. They played at Christmas concerts on campus.

On May 15, the bell choir from First Baptist of Mt. Holly will perform for the residents on campus. Following their performance, the Holy Angels bell choir will have an opportunity to perform."



Left, Regina Moody, Holy Angels President/CEO, presents Jane Collins with the Ed Sabatini Advocacy Award at the annual Volunteer Awards ceremony in April 2009.



Right, Jane Collins with her Angel Bowl team from PSNC Energy





2008 ANNUAL REPORT ACCOMPLISHMENTS



Enjoying the drumming summer concert



Regina Moody, Holy Angels President/CEO, and Aubrey Federal at the 2008 Holy Angels Carolina Classic Golf Tournament.

Expanded recreational and creative arts activities, including a summer concert series, boat rides at Camp Hope, participation in Special Olympics, and creation of a Hand Bell Choir.

Created the Angel Garden – an organic garden cared for by the residents of Holy Angels. It provides food for the residents and Cherubs Café by Holy Angels.

Continued the wellness program for Holy Angels employees, including smoking cessation assistance, walking club, free membership at the Stowe YMCA in Belmont, educational series, and weight loss program at Holy Angels.

Went the entire year without an employee accident and was recognized for this accomplishment by United Heartland, our Workmen's Comp provider.

Achieved fundraising goals for our special events, Angel Bowl, Run for the Money, and the Carolina Classic Golf Tournament.

Educated over 4,000 students in Gaston and Mecklenburg Counties on disabilities and challenges through the Pride in Gaston County tour, Hands Around Our School, Empathy training and facility tours and presentations.



Maria gathers a few vegetables from the organic garden.



Dennis Kuhn, Holy Angels COO, accepts a safety recognition award from Scott Burns, BB&T Insurance, recognizing Holy Angels 365 days with no lost time accidents.

2008 FOUNDATION SUPPORT

Advisor Charitable Gift Fund
BB&T Charitable Foundation
Communities Foundation of Texas
Community Foundation of Gaston County
Community Foundation of New Jersey
David Belk Cannon Foundation, Inc.
Fidelity Charitable Gift Fund
Fight Night for Kids Foundation
First Gaston Foundation
Foundation for the Carolinas
Grace and Hope Foundation
IM Doctor Family Foundation
KCI Servant's Heart Foundation
LAMB Foundation of NC, Inc.

Oppenheimer Funds Legacy Program
Paul & Margaret Porter Charitable Foundation
Sam's Club Foundation
Schwab Charitable Funds
Sisters of Mercy of North Carolina Foundation
Speedway Children's Charities
The Associated Foundation, Inc.
The B.W. and Barbara Miller Foundation
The Blumenthal Foundation
The Carstarphen Family Foundation, Inc.
The Charles and Irene Nanney Foundation
The Dover Foundation, Inc.
The Duke Energy Foundation

The E D M Schachner Foundation, Inc.
The Enterline Foundation, Inc.
The H.W. Suter Foundation
The Hendricks Foundation
The Howe Foundation
The John C. and Lucine O.B. Marous Charitable Foundation
The Kulynych Family Foundation I, Inc.
The Milton A. and Charlotte R. Kramer Charitable Foundation
The Pearl Dixon Balthis Foundation
The Proctor Foundation
Sullivan Foundation
The Theresa Alessandra Russo Foundation
Wilson Foundation

Editor's Note: In an effort to reduce costs and be more efficient in our communications with our families, donors, staff and volunteers, we have incorporated our 2008 Annual Report in this issue of Heartline.





ANNUAL REPORT FINANCIALS

CONSOLIDATED BALANCE SHEET June 30, 2008

(With Comparative Totals at June 30, 2007)

This consolidated balance sheet was prepared from the information contained in the audited financial statements. Copies of the audited financial statements are available upon request.

ASSETS	<u>06/30/08</u>	<u>06/30/07</u>
Current Assets		
Cash and cash equivalents	\$6,889,711	\$3,772,751
Investments	\$3,794,010	\$3,668,201
Accounts receivable	\$478,550	\$764,377
Inventories	\$11,399	\$10,201
Prepaid expenses	<u>\$37,502</u>	<u>\$40,551</u>
Total Current Assets	\$11,211,172	\$8,256,081
Property and equipment, net	<u>\$6,585,043</u>	<u>\$6,858,556</u>
Total Assets	\$17,796,215	\$15,114,637
 LIABILITIES and NET ASSETS		
Current Liabilities		
Cash Overdraft	\$0	\$0
Accounts payable - trade	\$254,639	\$199,464
Construction payable	\$0	\$0
Accrued expenses	\$643,778	\$590,300
Notes payable - current Maturities	<u>\$0</u>	<u>\$0</u>
Total current liabilities	\$898,417	\$789,764
Long-term liabilities	<u>\$0</u>	<u>\$0</u>
Total liabilities	\$898,417	\$789,764
 Net assets		
Unrestricted	\$15,066,511	\$12,538,386
Temporarily restricted	\$165,817	\$162,169
Permanently restricted	<u>\$1,665,470</u>	<u>\$1,624,318</u>
Total net assets	<u>\$16,897,798</u>	<u>\$14,324,873</u>
 Total Liabilities and Net Assets	 \$17,796,215	 \$15,114,637

Believing In Holy Angels Mission Statement May Lead To Generous Estate Bequests

If you have had a chance to review our financial statement, above, you will see that 2008 was a very strong financial year for Holy Angels.

In 2008, Holy Angels was the beneficiary of the Family Trust of Matthew and Genevieve Barber, which generously falls into the category of "great giving" as mentioned in our planned

giving article on page 7. The Barber's said they wanted to make a gift to Holy Angels to use wherever needed. They were motivated by our mission, carefully planned their estate, and were thrilled to be able to make a lasting impact for our residents.

Our next issue of *Heartline*, to be mailed in late August, will highlight this great gift.



Matthew and Genevieve Barber

2008 Bequests

Mr. William H. Hamburger	Mr. George C. Rosch
Mr. James Maloney	Mr. Bromley B. Schuett
Mr. John P. McHugh	Miss Lillian Stanko
Dr. Anna J. Reardon	Mr. Troy Art Surret





Right, Regina Moody, Holy Angels President/CEO, presents the Volunteer Group of the Year Award to the Federal family.



Left, Regina Moody, Holy Angels President/CEO, presents awards to, Jane Collins, Sara Keesler, and Jan Laster.

Hands That Serve, Hearts That Care - Congratulations To Our 2009 Volunteers

Hands That Serve, Hearts That Care was the theme for this year's Volunteer recognition and appreciation program which was held in the Rose Room at the Morrow Center on April 21. "This is a special evening when we celebrate you and what you give to Holy Angels," said Regina Moody, Holy Angels President/CEO. "The gifts you share with our residents are a vital part of the unconditional love, unlimited possibilities here at Holy Angels. We are very grateful for all that you do.

"Tonight we announce the re-naming of one of our awards to the *Gail Blackburn Angel of Friendship Award* in memory of Mrs. Blackburn, Gastonia, who passed away earlier this year. She was a long time volunteer who was a special friend to a resident. Each year, this award will recognize those special friendships at Holy Angels."

Congratulations to our award winners and to all our volunteers, whose smiles, love, and sharing bring joy to our residents:

Joanna Nichols Volunteer of the Year – Sara Keesler, Belmont, is a student at South Point High School. She has been a Volunteer since June 2008 coming in weekly to share her time and talents at Moody Place, an ICF group home.

Volunteer Group of the Year – The Federal Family of Charlotte – In 2006, Keegan Federal, Jr. realized that the golf tournament would be on the same day as his dad's, Keegan Federal, Sr.'s

birthday, who passed away in 2004. Keegan saw the golf tournament as the perfect opportunity to honor Mr. Federal, who was passionate about family, golf and Holy Angels. For the past three years, the Federals have served as the Silver Sponsor for the Carolina Classic Golf Tournament and raised over \$41,000. Most of them also participate in the tournament as golfers or volunteers. The award was presented to Mary Virginia Federal, Mr. Keegan Federal, Sr.'s widow and the family matriarch. *Ed Sabatini Advocacy Award* – Jane Collins, Mt. Holly, has been involved with Angel Bowl as her company's, PSNC Energy, coordinator for 15 years. She has spread word about Holy Angels and the event to her coworkers and their families, who this year formed 14 teams. She has also advocated with PSNC to secure sponsorship of the event. This year, Jane and her hand bell choir at First Baptist Church of Mount Holly helped start a hand bell choir at Holy Angels.

Dennis McClain Volunteer of the Year – Jan Laster, Charlotte, began volunteering in March 2006. As a retired Registered Nurse, she assists in the Fisher Health Care Center, helping with residents who are more medically fragile.

The Lynn Leonard Service above Self Award – Suzanne Fairbairn, Belmont, along with her dog, Cosi, are part of the Pet Therapy program. She has volunteered since June 1999, when Cosi was just 19 months old. They visit the Morrow Center and the ICF group homes twice a month.

New Décor And Menu Highlight Cherubs Café Grand Re-Opening

Monday, April 20 was a special day for Cherubs Café & Candy Bouquet as local dignitaries, neighboring merchants, patrons, friends, and Holy Angels staff and residents gathered for the grand re-opening. Cherubs supported employees and Holy Angels residents, Mike and Martha, had the honor of cutting the ribbon. Guests then had the opportunity to see the new décor - soft yellow walls with large photos of Holy Angels residents engaged in activities.

Holy Angels President/CEO Regina Moody announced Cherubs Café's new



Holy Angels residents, Martha and Mike (with scissors) cut the ribbon at the grand re-opening of Cherubs Café on April 20. hours – Monday through Saturday, 9:00 am to 5:00 pm, with a Saturday breakfast/brunch.

Ted Hall, Belmont Chamber of Commerce, said, "Cherubs is a unique restaurant. It's the

character of the community, the heart and soul of Belmont because of Holy Angels influence. When we recommend customers, they come back to tell us how much they enjoyed it."

"We are delighted to see Cherubs business and services expanding," says Elyse Cochran, President of the Gaston Regional Chamber of Commerce. "The business also has great catering and gift services that are very valuable to our community."

Be sure to view the new menu at www.holyangelsnc.org





There's Lots Happening At Holy Angels



Customers enjoying new menu items at the Cherubs Café grand re-opening, served by South Point resident, Elise.



Area 1 resident, Bruce, enjoys an Easter visit with the Easter Bunny, pet therapy dog, Cosi, and his owner Suzanne Fairbairn.



Moody Place resident, Andrew, gets ready to fly a kite on a windy day.



Carrabaun resident, Tara, looks good as a 50's girl.



Holy Angels staff member, Oxana Tucker, learns valuable health information from Donna Randolph at the Holy Angels Health Fair.



Left, Alison Bumgardner, representing Holy Angels, places first in her age group at Run for the Money.

Planned Giving - Making A Positive Difference At Holy Angels

Over the years Holy Angels has received several planned gifts including will bequests, life insurance, gift annuities and charitable remainder trusts. Each one of these gifts has been received with our deepest gratitude for the thoughtfulness and foresight of the donor.

Though every gift has a special quality, we have learned that some gifts stand out from others as *extra* special. And interestingly, it's not the size of a gift that makes it particularly special, though we are always encouraged when a larger asset comes our way. What makes a gift *extra* special are the circumstances surrounding it, including the thought process of the individual who is making the gift.

We believe there are some common characteristics which emerge that combine to make a good gift great or *extra* special. See if you agree:

A great gift is motivated by our mission. The donor identifies with our mission and the gift reflects a sense of ownership or partnership with us. Such a gift warms and inspires

us even more than a gift that comes anonymously or one that is motivated solely for tax purposes.

A great gift is well planned. Great giving requires time and effort. The donor must consider a variety of factors and select the right asset for the right gift vehicle at the right time – and do it in a manner that adequately addresses one's overall estate plan as well as the needs of Holy Angels. There is a saying that anything worth doing is worth doing well.

A great gift pleases the donor. The donor is convinced his or her gift will make a positive difference for Holy Angels. The gift has been well planned and the donor has no regrets. A sense of fulfillment prevails and crowns the gift with added value.

As you consider what kind of planned gift you would like to leave to Holy Angels, we urge you to contact our Director of Donor Relations, Lynne Reyburn. She is well versed in the various gift arrangements and is dedicated to helping our donors make "great" gifts. Call her today at 704-829-4473 or by email – lynnerr@holyangelsnc.org. Thanks for including us in your future estate plans.

Heartline is published quarterly by Holy Angels, Inc., 6600 Wilkinson Boulevard, PO Box 710, Belmont, NC 28012-0710 with the assistance of Mary Marshall. Regina P. Moody is President/CEO and Sister Nancy M. Nance RSM is the Editor. Holy Angels was founded in 1956 by the Sisters of Mercy. Visit our website at www.holyangelsnc.org





From My Perspective...Regina P. Moody, President/CEO

Dear Friends,

As I reflect upon the last few months, I am truly inspired by the generosity, kindness, and love you have all bestowed upon Holy Angels. Throughout these difficult economic times, as all of us tighten our belts, you, our donors, supporters, and volunteers, continue to be an inspiration to all of us at Holy Angels.

At our recent Volunteer Awards ceremony, we recognized many people whose gifts of self are invaluable. Together, our volunteers donated 1602 hours of volunteering during the past year. This is an amazing representation of talents and self-giving. Your contributions are an inspiration to all of us.

Our recent Angel Bowl, one of our most fun and successful fundraisers, attracted 1000 participants. That's 1000 people who believe in our mission and supported us - another inspiration to all of us at Holy Angels.

Your continued support in our time of uncertain



economic conditions is a gift beyond measure and, once again, a source of inspiration as to how much our residents and their care means to all of you. How blessed we are!

As we celebrated National Nurses Week, May 6 – 12, we honored all those who professionally care for our residents. Through their love and expertise, they care for and extend their kindness to our residents – another source of inspiration to all of us.

We look forward to your continued support through volunteering, donations and the support of our events, especially our Carolina Classic Golf Tournament which will take place in the fall. You can access our website at www.holyangelsnc.org for updates on the Carolina Classic and all of our special events.

Thank you for your caring hearts and generosity which continue to be our source of inspiration. Please remember that you are always in our prayers.

*Holy Angels as a non-profit corporation
welcomes your contributions.*

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home page to receive
regular updates on our
activities. Heartline will
also be available online.*

HOLY ANGELS



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